Member Experience Screen Flow

Anyplace
FINANCIAL INSTITUTION

Accounts & Loans History Profile

How Would You Like to Pay?

Please select bank or card, then click or tap Next below.

Card

Enter your card's details and make a one-time payment.

Bank Account

Pay directly with a bank account and store the info for next time.

Select

Back Next

SWBC®

Accounts & Loans History Profile

Payment Information

Pay Using

Account

Select One

Account ending in 2222 with FinBank

Account ending in 1111 with FinBank

Add Another Payment Method

Payment Date

00/00/00

Click

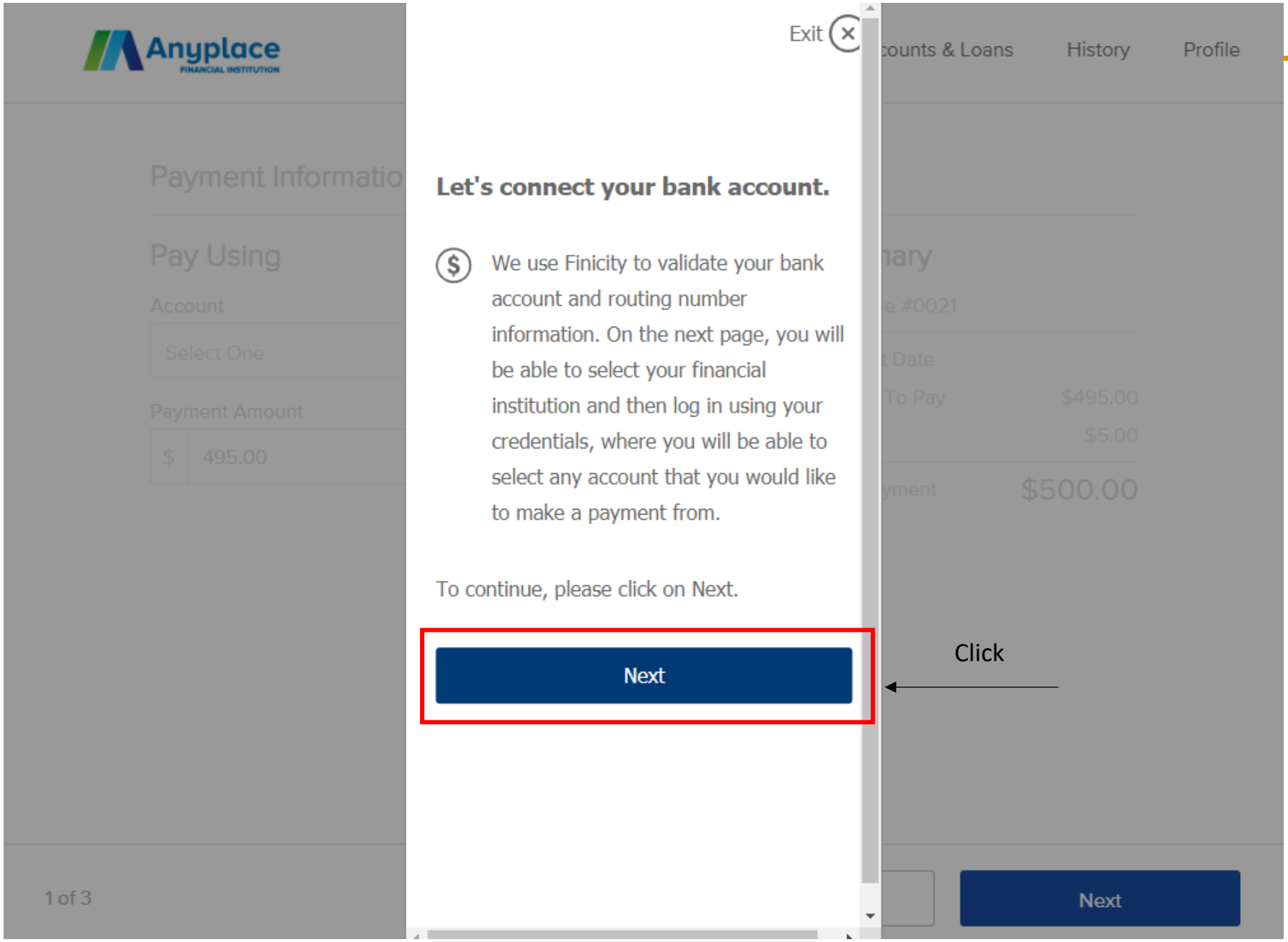
Summary

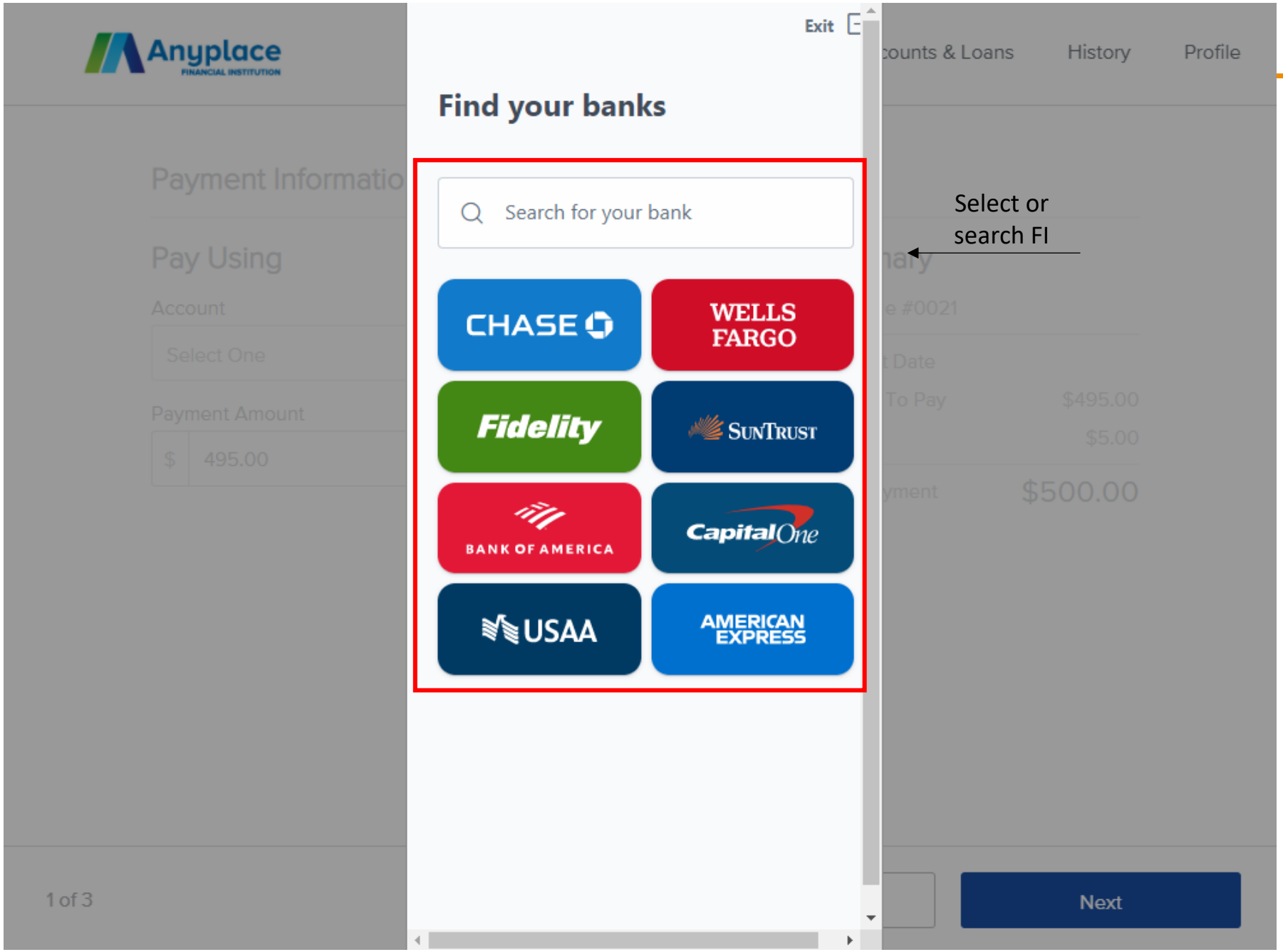
Mortgage #0021

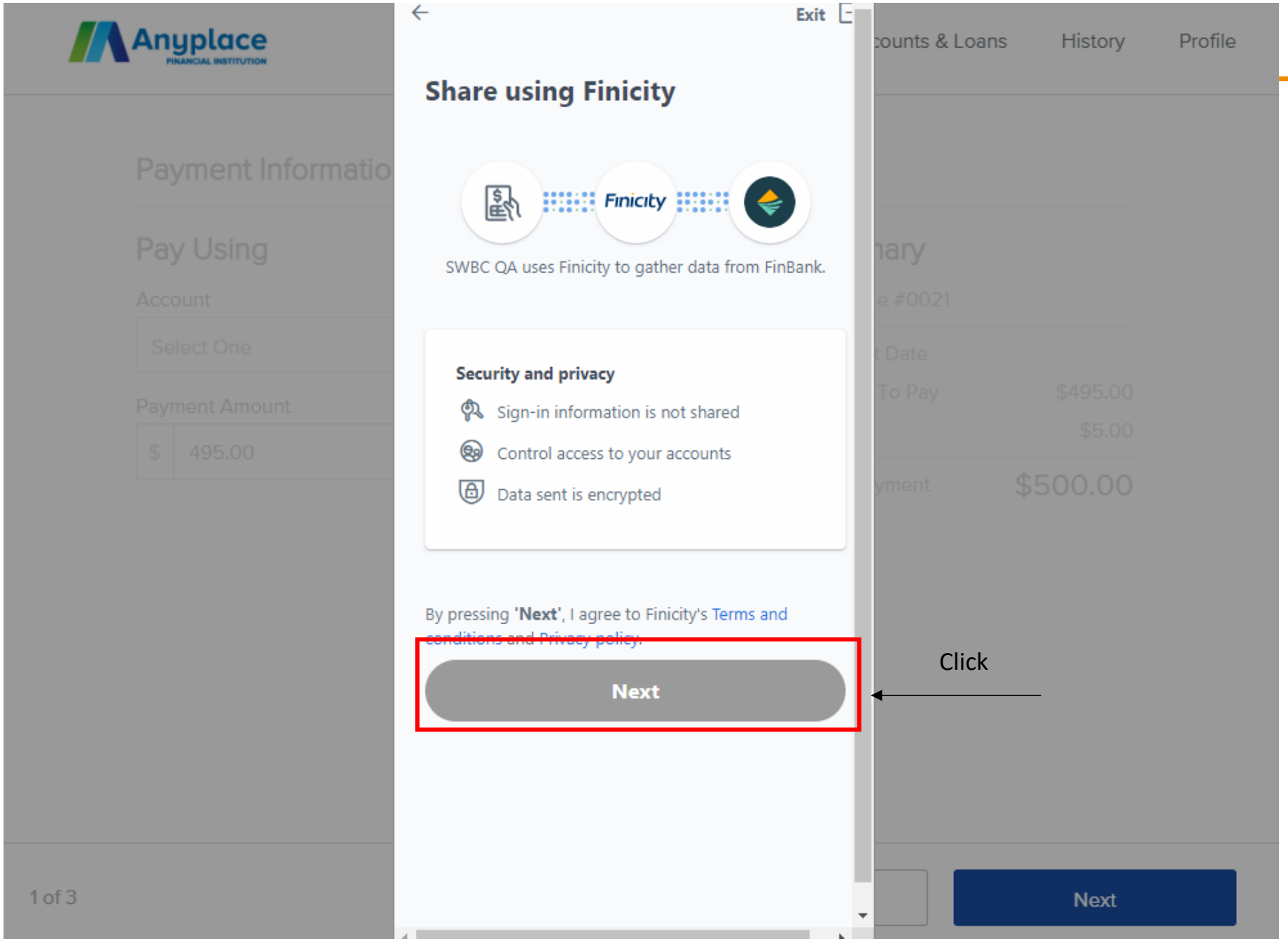
Payment Date	
Amount To Pay	$495.00
Fees	$5.00
Total Payment	$500.00

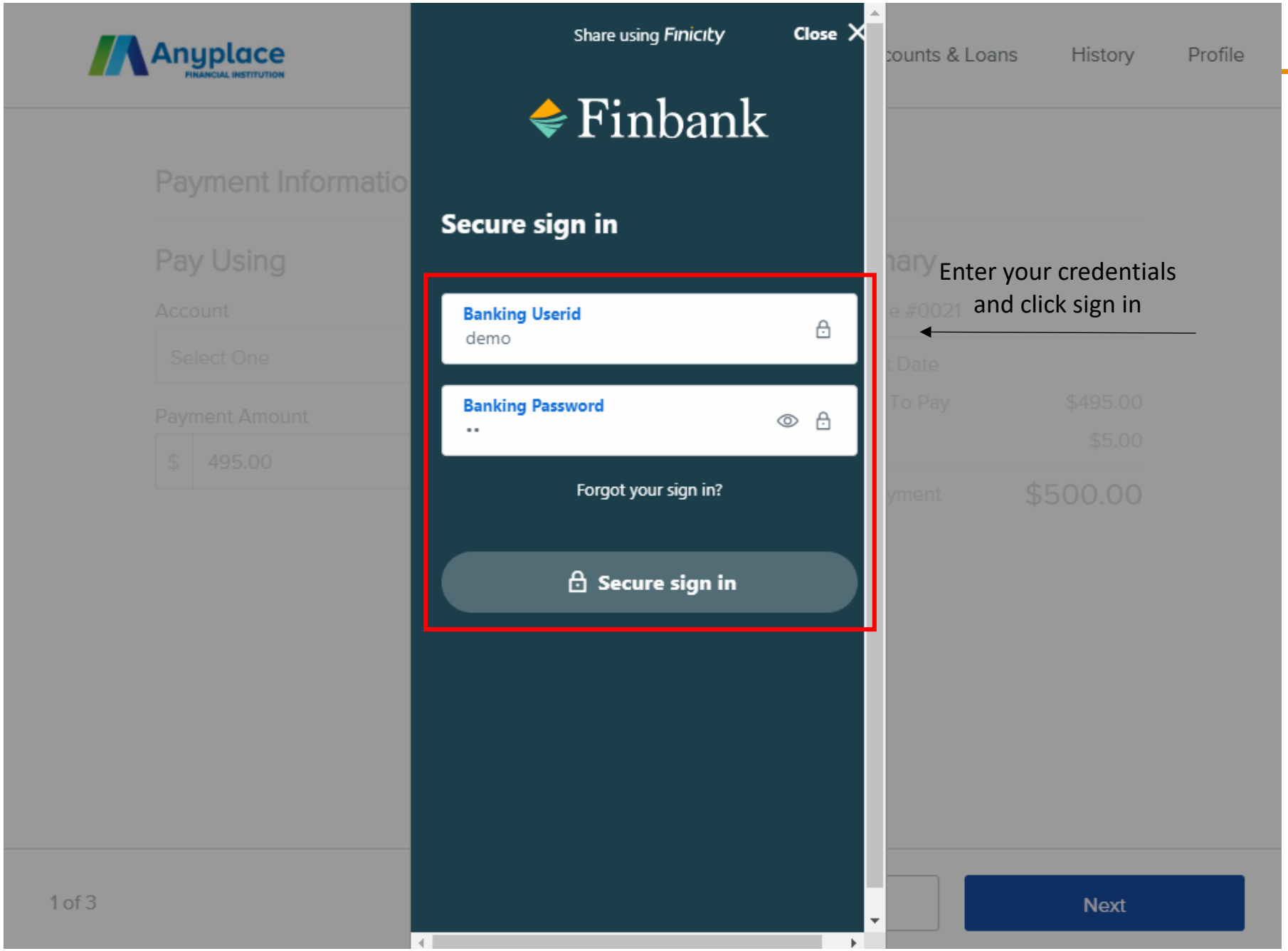
Back Next

SWBC®

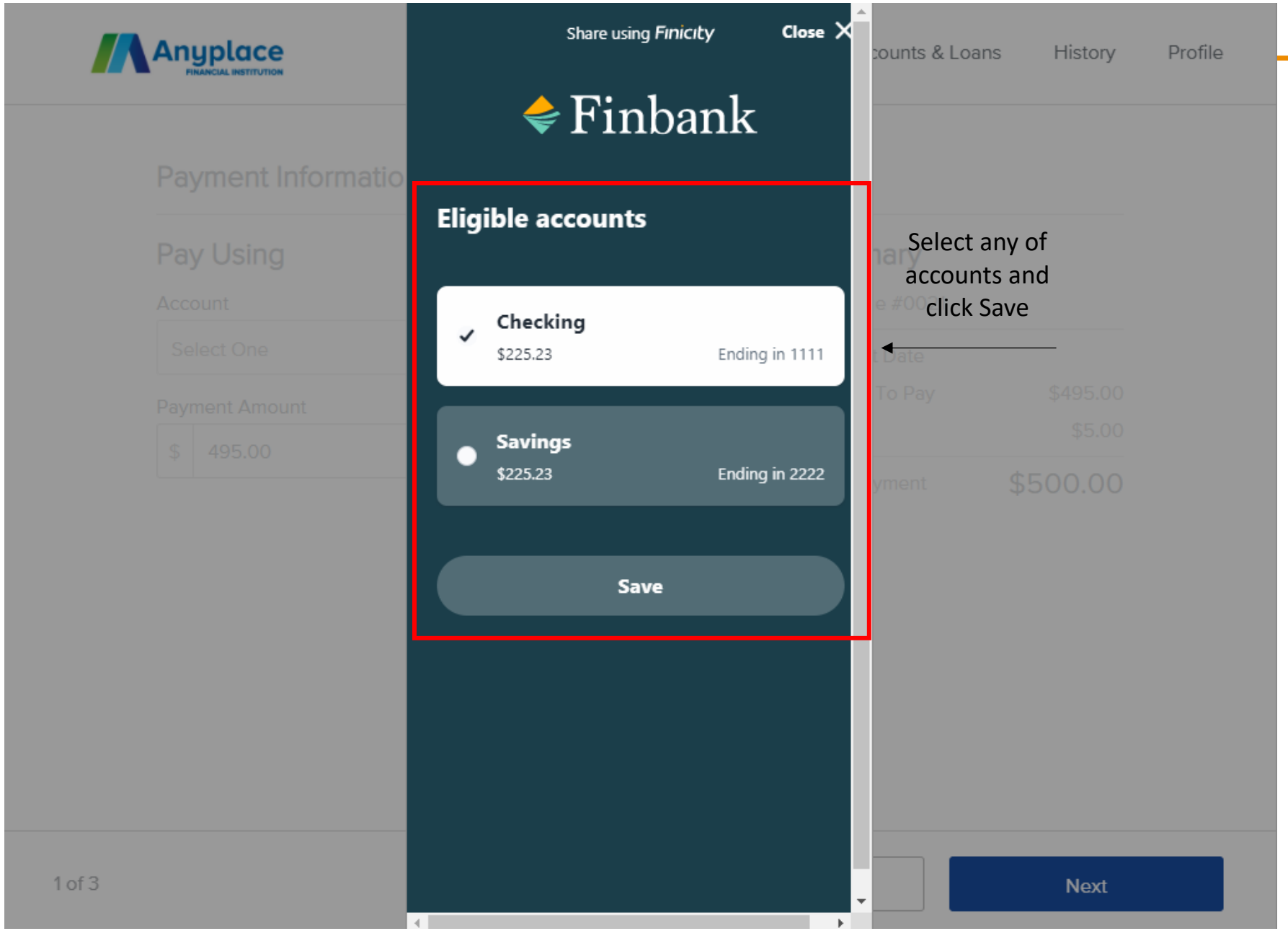

Anyplace
FINANCIAL INSTITUTION
Payment Informatio
Pay Using
Account
Select One
Payment Amount
$ 495.00
1 of 3
Exit
Let's connect your bank account.
We use Finicity to validate your bank account and routing number information. On the next page, you will be able to select your financial institution and then log in using your credentials, where you will be able to select any account that you would like to make a payment from.
To continue, please click on Next.
Next
Click
ounts & Loans
History
Profile
nary
e #0021
Date
To Pay
$495.00
$5.00
yment
$500.00
Next


Anyplace
FINANCIAL INSTITUTION
Exit
Find your banks
Search for your bank
CHASE
WELLS FARGO
Fidelity
SunTrust
BANK OF AMERICA
CapitalOne
USAA
AMERICAN EXPRESS
Select or search FI
Payment Informatio
Pay Using
Account
Select One
Payment Amount
$ 495.00
counts & Loans
History
Profile
Date
To Pay
$495.00
$5.00
$500.00
1 of 3
Next

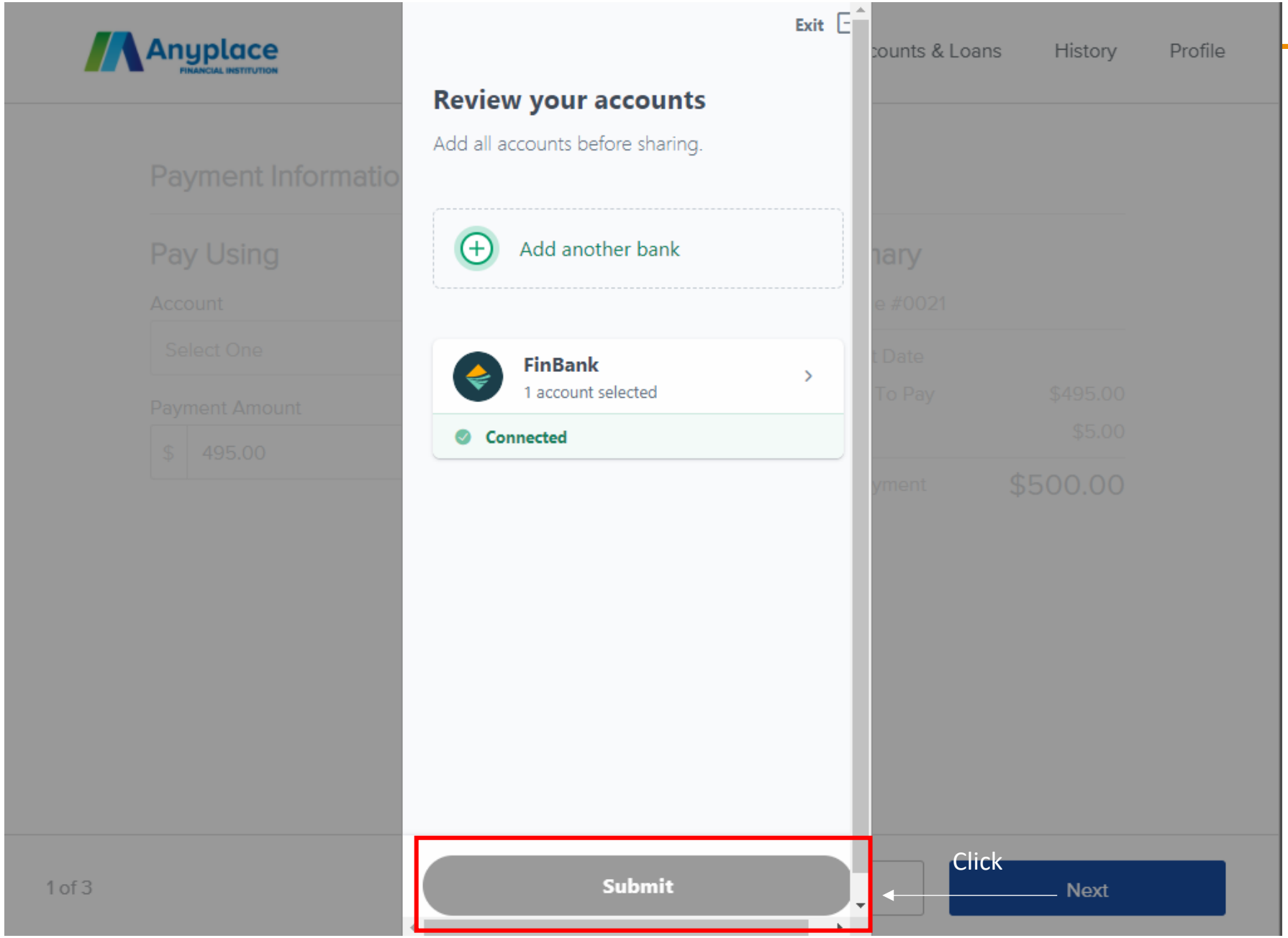

Anyplace
FINANCIAL INSTITUTION
Payment Informatio
Pay Using
Account
Select One
Payment Amount
$ 495.00
1 of 3
Exit
Share using Finicity
Finicity
SWBC QA uses Finicity to gather data from FinBank.
Security and privacy
Sign-in information is not shared
Control access to your accounts
Data sent is encrypted
By pressing 'Next', I agree to Finicity's Terms and conditions and Privacy policy.
Next
Click
counts & Loans
History
Profile
$495.00
$5.00
$500.00
Next



Enter your credentials and click sign in



Select any of accounts and click Save


Anyplace
FINANCIAL INSTITUTION
Exit
counts & Loans
History
Profile
Review your accounts
Add all accounts before sharing.
Add another bank
FinBank
1 account selected
Connected
Payment Informatio
Pay Using
Account
Select One
Payment Amount
$ 495.00
hary
e #0021
t Date
To Pay
$495.00
$5.00
yment
$500.00
1 of 3
Submit
Click
Next

Anyplace FINANCIAL INSTITUTION

Accounts & Loans | History | Profile

Payment Information

Pay Using

Account

Account ending in 1111 with FinB...

Payment Date

00/00/00

Payment Amount

$ 495.00

Summary

Mortgage #0021

Payment Date	
Amount To Pay	$495.00
Fees	$5.00
Total Payment	$500.00

Back | Next

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